Your plan, before you pay

For new direct-billing plans bought through the public calculator. Your selected capacity and recurring monthly fee are confirmed in Stripe before payment. Existing clients keep their own accepted agreement and approved portal offer.

1. CHOOSE	2. ACCEPT	3. PAY	4. START
Select capacity and review the monthly price.	Review these terms and the purchase terms on the page.	Confirm monthly recurring billing in secure Stripe checkout.	I set up the workspace and confirm access by email.

Monthly plan and payment

The plan is billed monthly in advance in USD, starting with your first payment. Stripe confirms your selected capacity and recurring fee before you pay. No free trial is included in public checkout. Optional top-ups are separate purchases; no automatic overage is charged. Public plan pricing never falls below $42 per delivery equivalent.

What the plan covers

Salesforce, major CRMs, integrations, automation and full-stack development are covered, along with the other online business systems you give me access to, such as email and workspace administration, websites and domains, billing and finance tools, and team tools. Covered work stays within agreed requirements and available capacity, and what I build runs in your own accounts. Not covered: laptops, phones and other hardware, office networks, on-site work, and moving money, approving payments or signing anything on your behalf. One equivalent is one hour of focused, scoped delivery, including build, testing and documentation. Unlimited requests means unlimited intake, not unlimited delivery or simultaneous work.

Planning and delivery

Requests are prioritized in the workspace. Delivery timing depends on clear requirements, working access, dependencies and available capacity. Small improvements, standard requests and substantial requests share that capacity. The animated lanes are illustrations, not live progress, fixed deadlines or service-level guarantees.

Direct ownership

I review and test each delivery myself. AI tooling works alongside me on delivery. After payment I set up your workspace and confirm access by email; payment alone does not grant instant portal access. Once activated, the workspace shows the queue, delivery targets and capacity. Use email for requests and cancellation until access is confirmed.

Capacity without surprises

These terms and the purchase summary confirm your plan. An existing client agreement is not replaced by downloading this document.

CAPACITY	AVAILABILITY	USE
Included plan capacity	Resets each monthly billing period. Unused included capacity does not roll over.	Used first for covered delivery.
Paid top-up capacity	Valid for 30 days from purchase, even across a monthly reset.	Used after included capacity. Unused top-up capacity expires at its own 30-day boundary.

Optional top-ups

Optional top-ups add 25%, 50% or 100% of your selected plan capacity. The price is the same percentage of your monthly fee, rounded to the nearest whole dollar, with the amount shown before purchase. Top-ups do not change your recurring monthly fee and are never bought automatically.

When capacity runs out

Covered delivery must stay within the available allowance. Additional work needs a purchased top-up, a plan adjustment or another separately agreed arrangement. A request in the queue is not approval for an extra charge.

Cancellation

There is no fixed-term commitment. Give cancellation notice through the portal or by email. Service ends at the first monthly renewal date at least 30 days after notice. Payments cover complete billing periods; the final period is not prorated. Your accepted agreement governs any other payment or refund terms.

Support after delivery

Each delivered increment includes 30 days of hypercare for defects and reasonable adjustments to the delivered scope. Covered corrections do not consume extra capacity. New features or changed requirements use the agreed allowance or a separately accepted arrangement. Any longer accepted support terms remain in place.

Questions or a written plan

Email me at taylor@tgreenworkspace.com with questions or cancellation notice. Downloading this PDF or submitting the written-plan request does not take payment. Existing approved clients use their portal offer. Engagements requiring Upwork billing must remain on their agreed Upwork payment route.